More Than Just Equity

NDC Corporate Equity Fund is NDCs affordable housing program, its syndicated multi-investor funds provide equity capital for the construction and rehabilitation of affordable housing using Low Income Housing, Historic Preservation and Renewable Energy Tax Credits. The Fund’s investments are at work in communities from rural New York State to Seattle, Washington to Vicksburg, Mississippi to Augusta, Maine.

We work with for-profit and non-profit partners, to provide housing for low-income families, senior citizens in need of independent and assisted living facilities, developmentally and physically disabled individuals and their families, and the formerly homeless and their families.

Our Projects and Their Sponsors
We support our projects and their sponsors every step of the way, partnering on projects that bring a high level of social impact to their communities and provide safe, well-managed living environments for our ultimate beneficiaries, our residents. Our hands-on approach means we work closely with sponsors on all aspects of our projects, from conceptualization through development, lease-up and operations.

AT A GLANCE

<table>
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<tr>
<th></th>
<th>16</th>
<th>1</th>
<th>225</th>
<th>$898+ million</th>
<th>$1.5 billion</th>
<th>11,863</th>
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<td>multi-investor funds</td>
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<td>million in LIHTC and HRTC Equity</td>
<td>in total investments</td>
<td>Housing Units</td>
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<td>proprietary fund</td>
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Our Affordable Housing Projects: Nationwide

Our Projects are diverse in geography, size and sponsorship.

We create and implement economic and community development strategies that increase the flow of capital to urban and rural communities, establish finance programs, and help to create a professional and economic community development workforce through our nationally recognized training program. NDC acts as a teacher, advisor, investor, developer and lender all in one, working tirelessly to increase the flow of investment capital, spur job creation and bring community development to America’s economically challenged areas.

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